

UK law firm Client Journey project 2018

how good are the UK's Law firms at handling professional enquiries?

Results from the largest ever UK Law firm Customer Experience survey



welcome to insight6

We are a customer experience (CX) specialist with a team that covers the whole of the UK and Ireland. We work with more than 1000 companies to measure, through our range of CX tools, the entire end-to-end customer journey.

Our team of CX Directors have a combined total of over 615 years of experience transforming Customer Experience within some of the biggest companies across the UK and Ireland.



...and our UK law firm client journey project 2018

Our, individually trained, researchers have visited 70 carefully selected law firms and reported back with the findings of over 450 individual experiences. The Client Journey Project involved a series of client experience reviews including walk in enquiries, website enquiries and phone enquiries.

To obtain these results we used a variety of scenarios including property purchase, rental agreements, wills and probate and commercial business structure, to name a few. We hope the findings prove useful to you.









Our, individually trained, researchers have visited 70 carefully selected law firms and reported back with the findings of over 450 individual experiences. The Client Journey Project involved a series of client experience reviews including walk in enquiries, website enquiries and phone enquiries.

To obtain these results we used a variety of scenarios including property purchase, rental agreements, wills and probate and commercial business structure, to name a few. We hope the findings prove useful





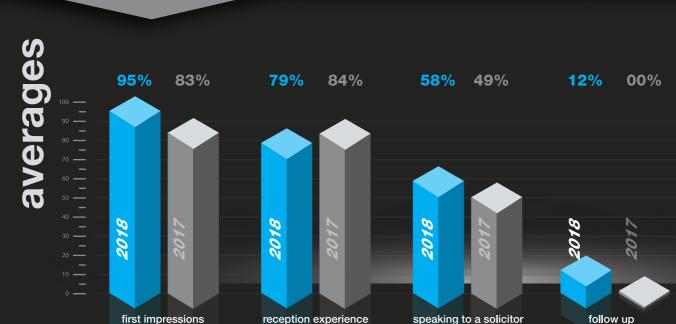


phone enquiries



59%

65%

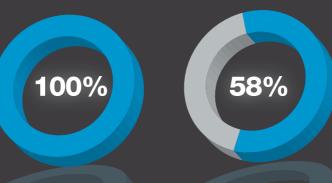


reception experience speaking to a solicitor follow up average Our highly trained researchers walked into the offices of the firms to seek help with a legal issue.

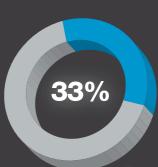


66 Visiting this firm and contacting them was more than satisfactory. I was very happy with the knowledge the team member had in this matter and the way the information was conveyed to me and all legal jargon was explained. Overall I felt very welcomed and would use the firm again.

The findings showed:



58% would recommend the firm to others

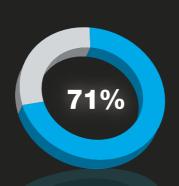


of the time the client received an 'added value' experience

experience



on the firm's website accurate

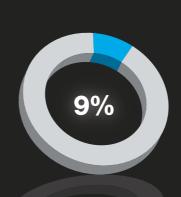


found the overall

treatment to be warm

and engaging

71% of clients spoke to an expert



9% of discussions were followed up



the big three

I was further disappointed when I then had to wait a couple of days to receive a call despite being told it would be within an hour.

83%

found the reception area to be warm and inviting

55%

on 55% of visits contact details of the client were taken

42%

of the time the receptionist informed the client of the name of the fee earner they would be seeing

10%

in 10% of cases the fee earner mentioned they would be making a follow up call

25%

felt that the meeting was in a suitably private place

0%

0% of these asked the client when would be convenient for them



Our, individually trained, researchers have visited 70 carefully selected law firms and reported back with the findings of over 450 individual experiences. The Client Journey Project involved a series of client experience reviews including walk in enquiries, website enquiries and phone enquiries.

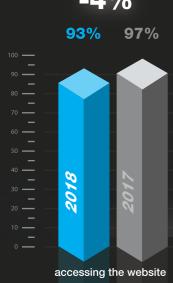
To obtain these results we used a variety of scenarios including property purchase, rental agreements, wills and probate and commercial business structure, to name a few. We hope the findings prove useful

walk-in enquiries



phone enquiries





68% 69%

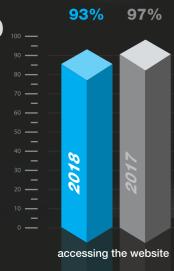
45%

-10%

15%

+6%

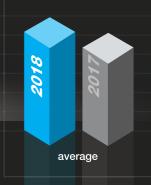
51%



initial responses

speaking to a solicitor

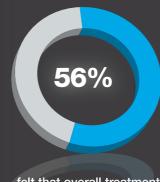
follow up





ff I felt pleased that my custom was valued when the team member said she would organise a lawyer to call me back. I was delighted when it happened so quickly.

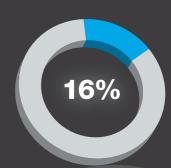
Our highly trained researchers visited the websites of the firms to seek help with a legal issue. The findings showed:



felt that overall treatment was warm and encouraging



would recommend the firm to others



of the time the client received an 'added value' experience

experience



96% found the website easy



91%

91% found the site easy a mobile



79%

79% of firms responded to



39%

39% of enquiries led to a a fee earner



ff The least positive aspect of this experience for me was the fact that the website indicated that the firm dealt with lease extensions but both team members informed me that they were unable to assist me with my enquiry and neither of them firm I could contact to help me with the extension of my lease.

100%

of clients could find the office location easily on the website

92%

of clients felt the email response was personalised 84%

of clients found the response well written

94%

of responses encouraged further conversation

69%

of responses answered the client's needs

of clients felt that the language used in the response was jargon free



satisfaction

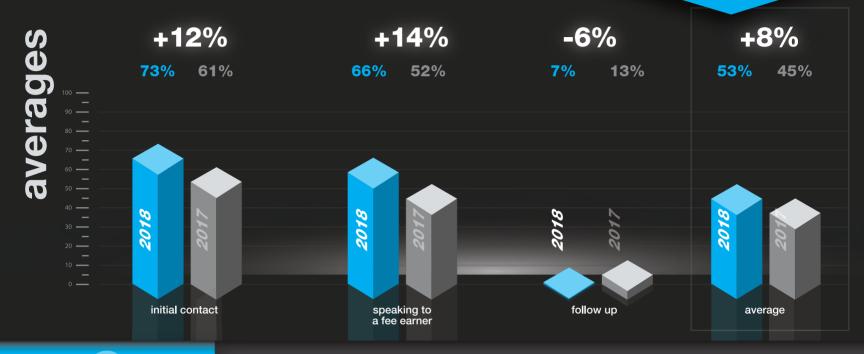
Our, individually trained, researchers have visited 70 carefully selected law firms and reported back with the findings of over 450 individual experiences. The Client Journey Project involved a series of client experience reviews including walk in enquiries, website enquiries and phone enquiries.

To obtain these results we used a variety of scenarios including property purchase, rental agreements, wills and probate and commercial business structure, to name a few. We hope the findings prove useful to you.





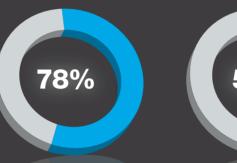
phone enquiries



The team men

The team member who answered the phone was very efficient and through asking appropriate questions was able to provide me with the relevant information regarding the fees to produce a new will. The communication was jargon-free, and I felt that she provided a warm and friendly approach.

Our highly trained researchers telephoned the offices of the firms to seek help with a legal issue. The findings showed:



felt that overall treatment was warm and encouraging



would recommend the firm to others



of the time the client received an 'added value' experience

experience



93%

of calls were conducted in a polite and enthusiastic manner



82%

of clients were able to speak to a fee earner (55% on the initial call)



69%

of calls were answered within three rings



170

of firms followed up

My contact details were not taken and my name was not used. The benefits of using the firm were not highlighted. The possibility of a team member calling me back was not raised.

satisfaction

82%

of receptionists asked for and used the client's name

83%

of clients had their contact details taken

18%

of receptionists informed the client the name of the person they would be speaking to and 32% were informed which department they were being put through to

27%

of firms outlined the benefits of using the firm for the work

94%

94% of clients made it through to an expert either to their voicemail or were answered personally

7%

Only 7% of all calls received a further follow up to the initial phone enquiry





Calling back

75% of firms called back after the client left a message

The speed of returning calls:

- 42% within 3 hours
- 33% between 3 hours to one day
- 25% never received a call back



Speaking to a fee earner

- The team member answered with their name on 85% of calls
- 93% of calls conducted in polite and enthusiastic manner
- 34% discussed the value the firm could offer while discussing fees
 94% offered a genuine thank you
- and farewell10% informed the client that they would be making a follow up call



Follow up

- 7% received a follow up call or email within 5 working days of speaking to an expert
- 3% of the follow ups were at the agreed time and date
- 16% of team members were familiar with the enquiry
- 8% of team members acted appropriately when told they wouldn't be continuing with their business



6 great ways insight6 can help your law firm achieve CXfactor!





CX training and development



customer journey mapping



customer online feedback



focus and **listening** groups



mentoring groups





UK law firm Client Journey project 2018

how well does your law firm handle professional enquiries?

Get in touch today and discover how we can help you to transform Customer Experience

insight6.com | **0800 970 8987**